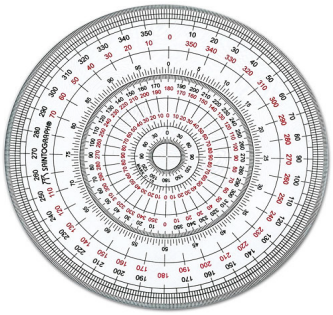
Welcome to Client 360



Please set up the application for your personal preferences and settings. If you skip a section, default settings will apply.

Enter client

Client 360

Last updateFeb 21, 2017

YTD Rank | Previous Year Rank | Client A-Z

1st

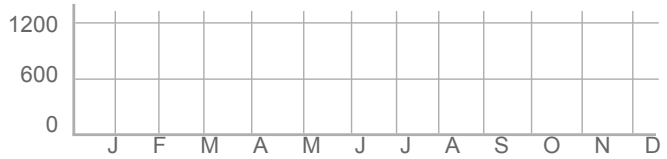
BLACKROCK

YTD: $162,994

PYTD: $209,658 (Rank 1)

YoY%: (21.93%)

Prev Year: 51,240



2nd

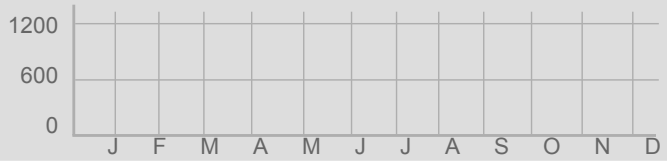
CREDIT SUISSE PRIVATE BANKING

YTD: $139,628

PYTD: $209,658 (Rank 2)

YoY%: $31.37%

Prev Year: $51,240



3rd

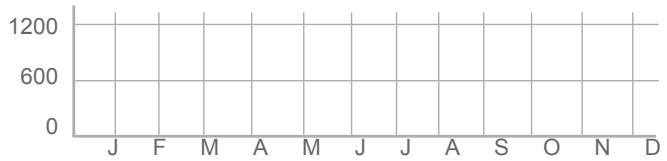
MILLENIUM MGMT

YTD: $82,705

PYTD: $209,658 (Rank 5)

YoY%: $31.37%

Prev Year: $51,240



4th

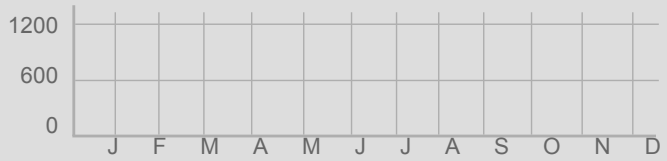
PIMCO

YTD: $63,581

PYTD: $209,658 (Rank 6)

YoY%: $31.37%

Prev Year: $51,240



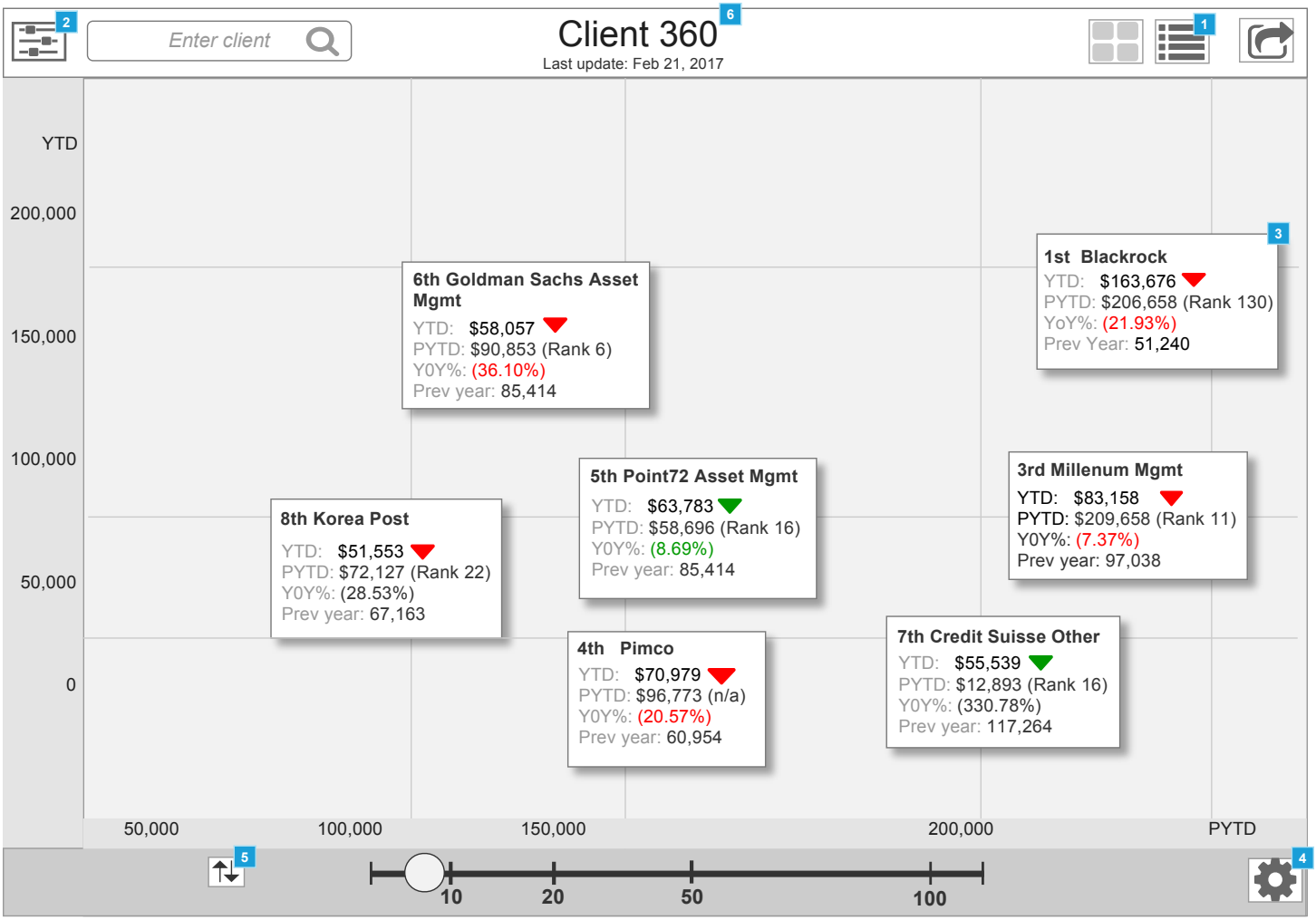
5th

POINT72 ASST MGMT

YTD: $63,581

PYTD: $209,658 (Rank 7)

Regions: All | Products: All X | Divisions: All X | Client Type: Investment Manager X

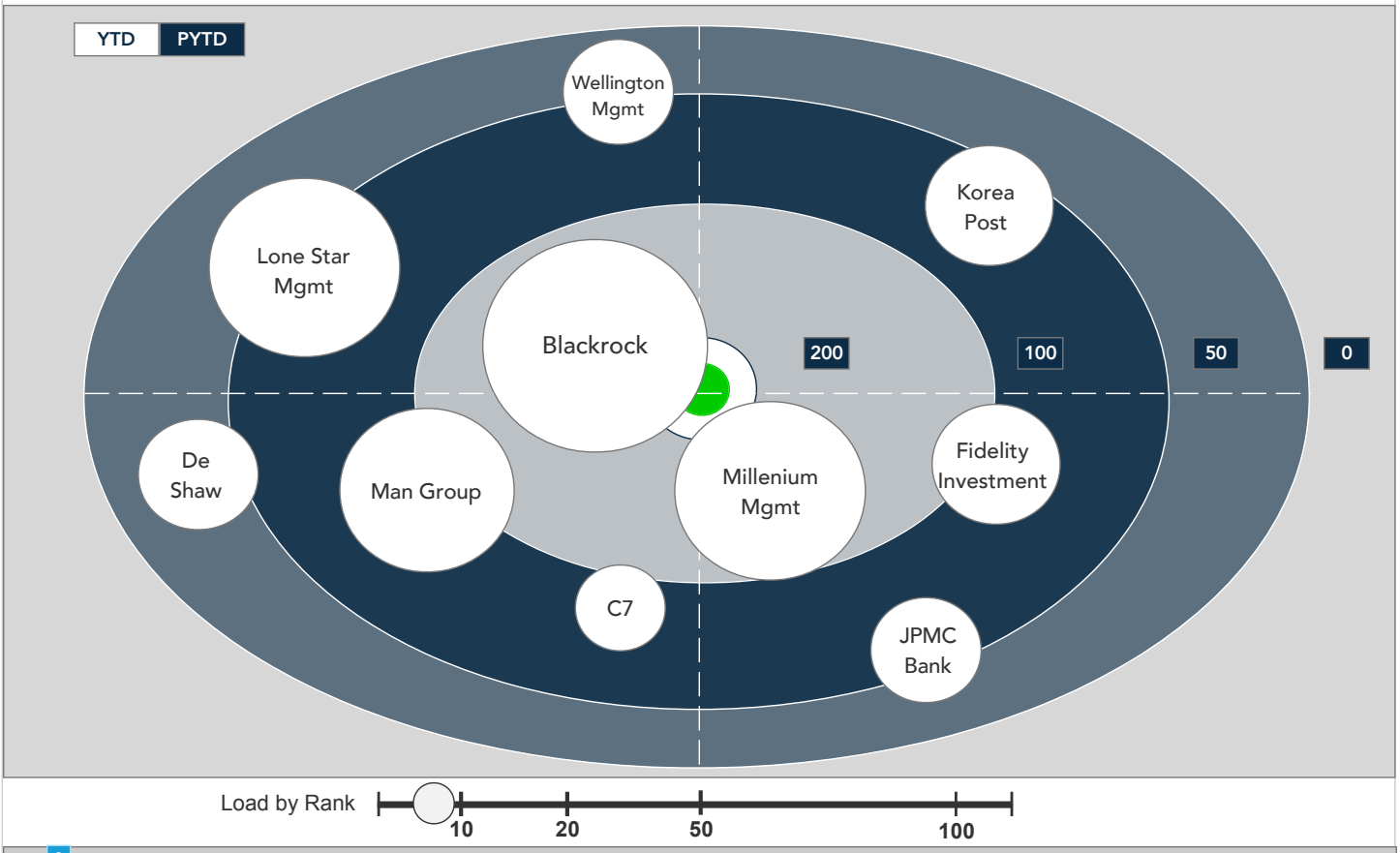

2
Enter client
Client 360
6
Last update: Feb 21, 2017
1
YTD
200,000
150,000
100,000
50,000
0
6th Goldman Sachs Asset Mgmt
YTD: $58,057
PYTD: $90,853 (Rank 6)
Y0Y%: (36.10%)
Prev year: 85,414
3
1st Blackrock
YTD: $163,676
PYTD: $206,658 (Rank 130)
YoY%: (21.93%)
Prev Year: 51,240
5th Point72 Asset Mgmt
YTD: $63,783
PYTD: $58,696 (Rank 16)
Y0Y%: (8.69%)
Prev year: 85,414
3rd Millenum Mgmt
YTD: $83,158
PYTD: $209,658 (Rank 11)
Y0Y%: (7.37%)
Prev year: 97,038
8th Korea Post
YTD: $51,553
PYTD: $72,127 (Rank 22)
Y0Y%: (28.53%)
Prev year: 67,163
4th Pimco
YTD: $70,979
PYTD: $96,773 (n/a)
Y0Y%: (20.57%)
Prev year: 60,954
7th Credit Suisse Other
YTD: $55,539
PYTD: $12,893 (Rank 16)
Y0Y%: (330.78%)
Prev year: 117,264
50,000
100,000
150,000
200,000
PYTD
5
10
20
50
100
4

Enter client

Client 360

1

Last update: Feb 21, 2017

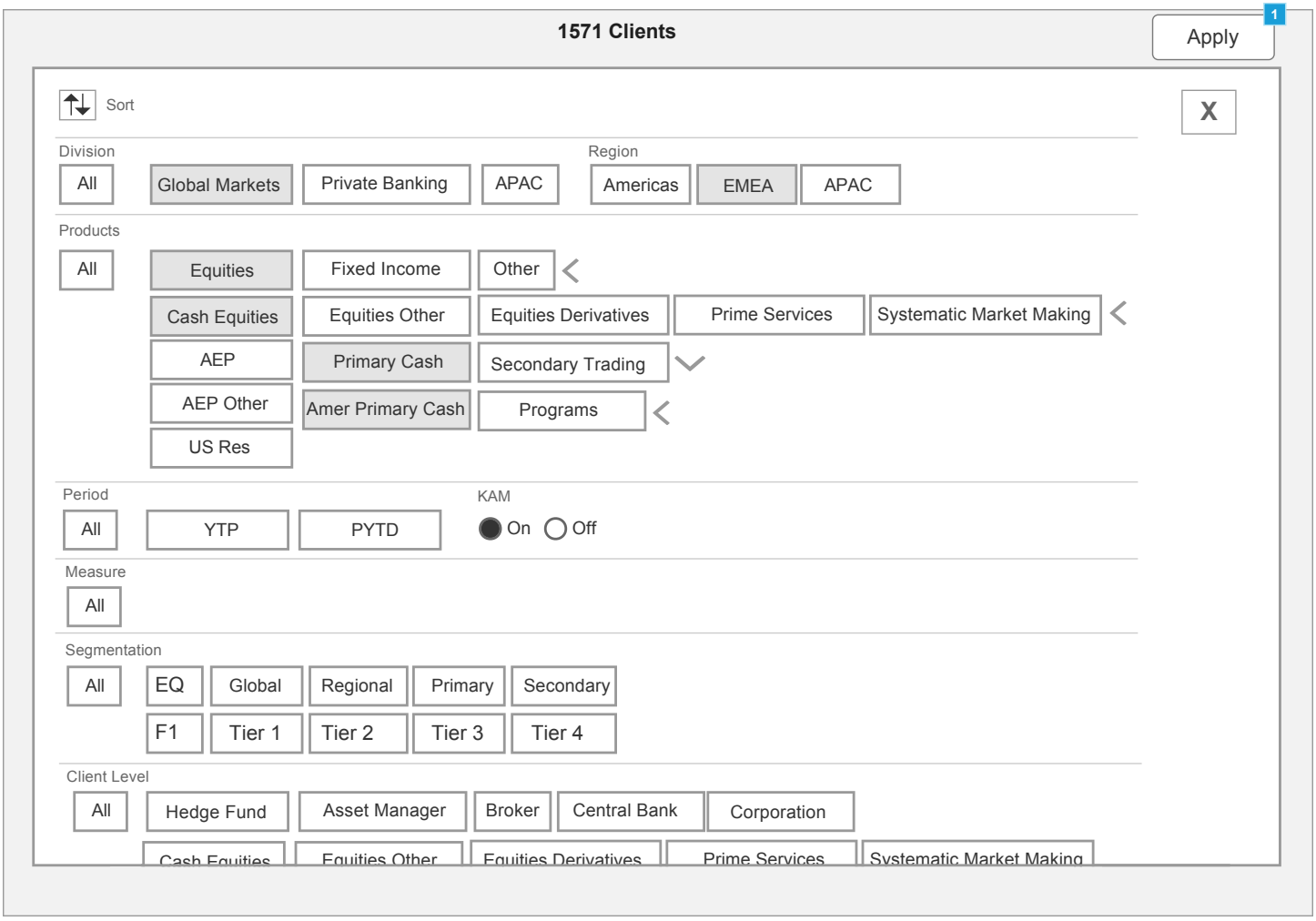


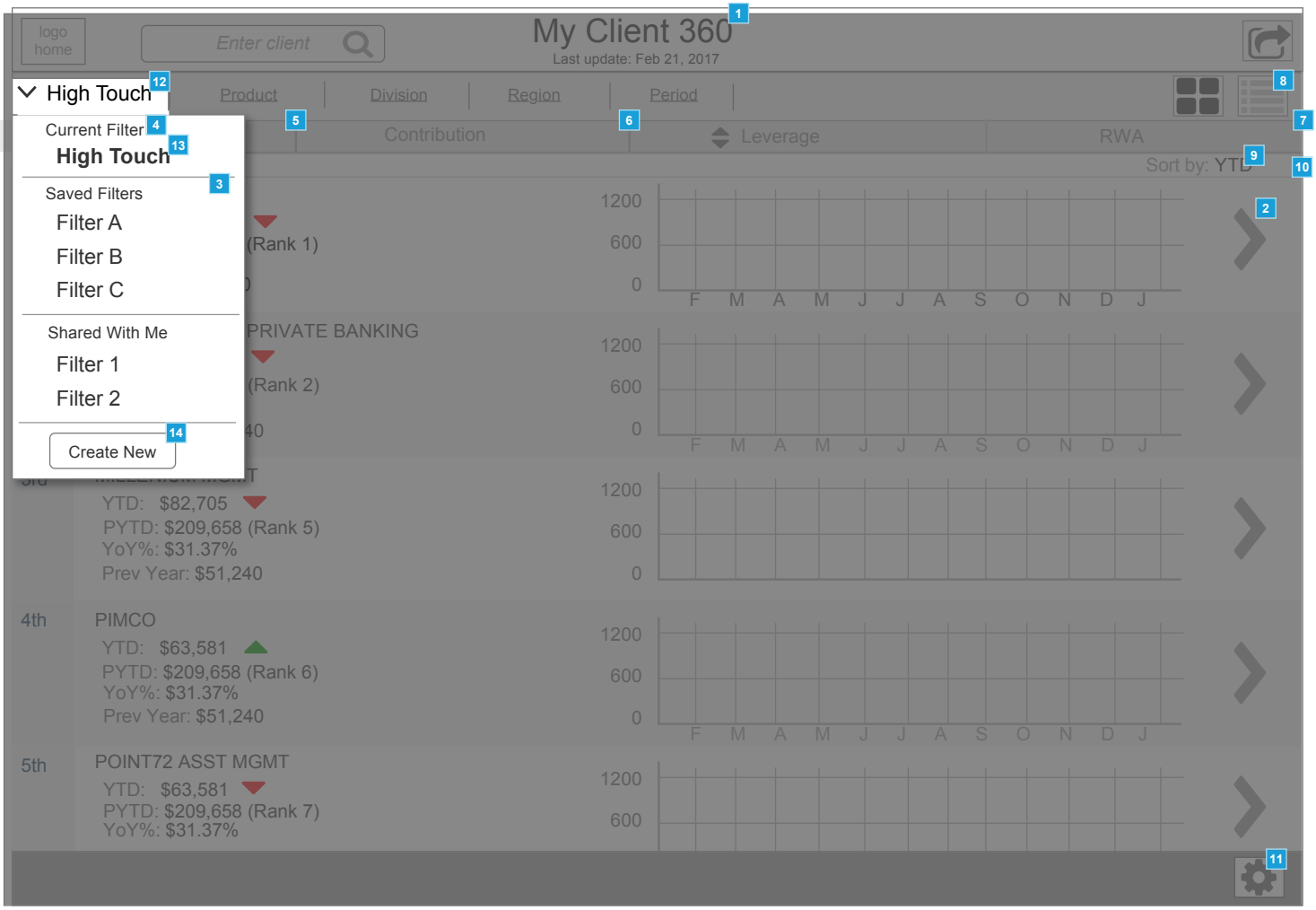
Load by Rank

10 20 50 100

2

Regions: All | Products: All X | Divisions: All X | Client Type: Investment Manager X


1571 Clients
Apply
1
Sort
X
Division
All
Global Markets
Private Banking
APAC
Region
Americas
EMEA
APAC
Products
All
Equities
Fixed Income
Other
Cash Equities
Equities Other
Equities Derivatives
Prime Services
Systematic Market Making
AEP
Primary Cash
Secondary Trading
AEP Other
Amer Primary Cash
Programs
US Res
Period
All
YTP
PYTD
KAM
On
Off
Measure
All
Segmentation
All
EQ
Global
Regional
Primary
Secondary
F1
Tier 1
Tier 2
Tier 3
Tier 4
Client Level
All
Hedge Fund
Asset Manager
Broker
Central Bank
Corporation
Cash Equities
Equities Other
Equities Derivatives
Prime Services
Systematic Market Making


logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
Product
Division
Region
Period
Current Filter
High Touch
Saved Filters
Filter A
Filter B
Filter C
Shared With Me
Filter 1
Filter 2
Create New
Contribution
Leverage
RWA
Sort by: YTD
(Rank 1)
PRIVATE BANKING
(Rank 2)
YTD: $82,705
PYTD: $209,658 (Rank 5)
YoY%: $31.37%
Prev Year: $51,240
4th
PIMCO
YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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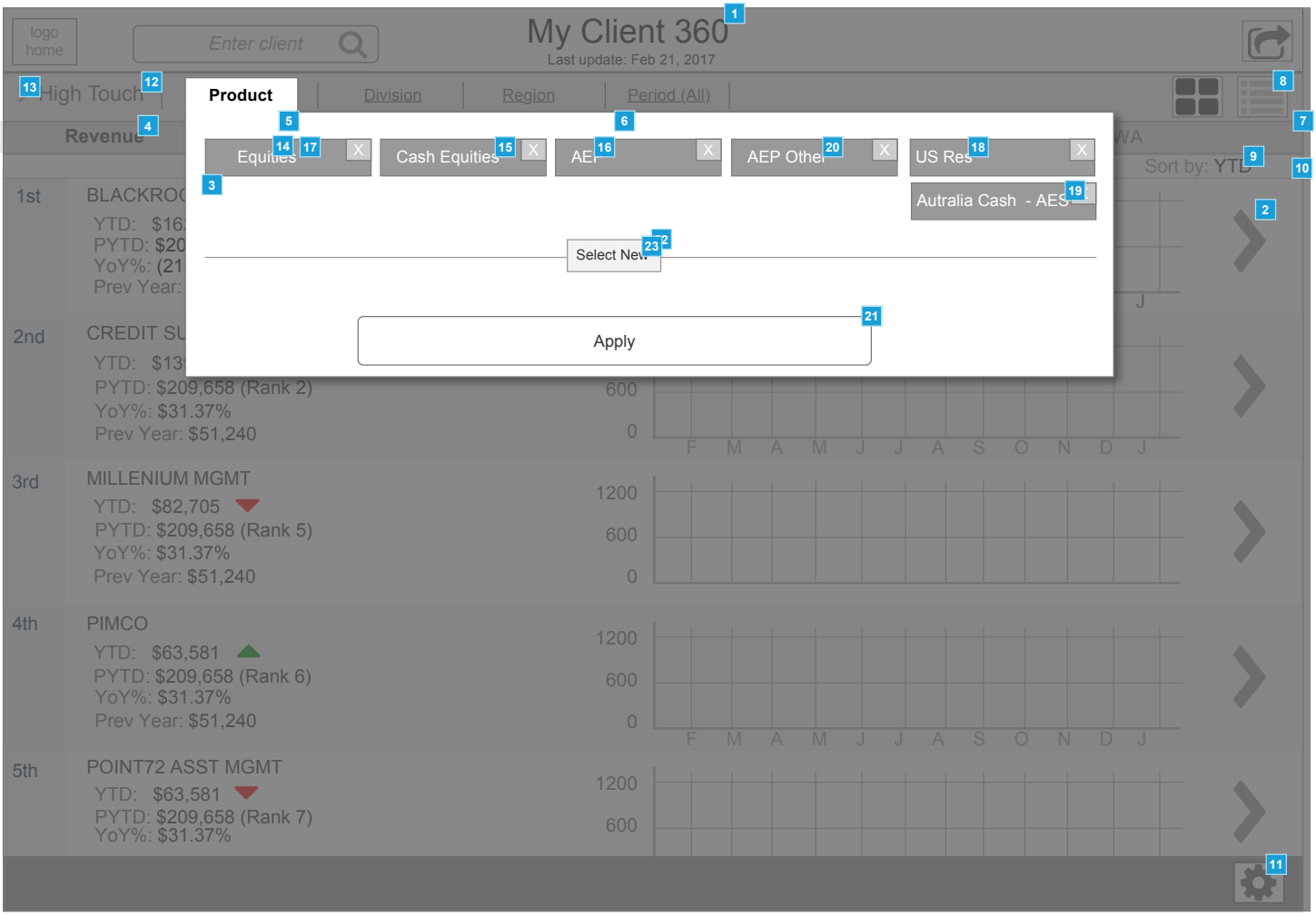
logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
Product
Division
Region
Period (All)
Revenue
Sort by: YTD
Equities
Cash Equities
AEP
AEP Other
US Res
Autralia Cash - AES
Select New
Apply
1st
BLACKRO
YTD: $16
PYTD: $20
YoY%: (21
Prev Year:
2nd
CREDIT SU
YTD: $13
PYTD: $209,658 (Rank 2)
YoY%: $31.37%
Prev Year: $51,240
3rd
MILLENIUM MGMT
YTD: $82,705
PYTD: $209,658 (Rank 5)
YoY%: $31.37%
Prev Year: $51,240
4th
PIMCO
YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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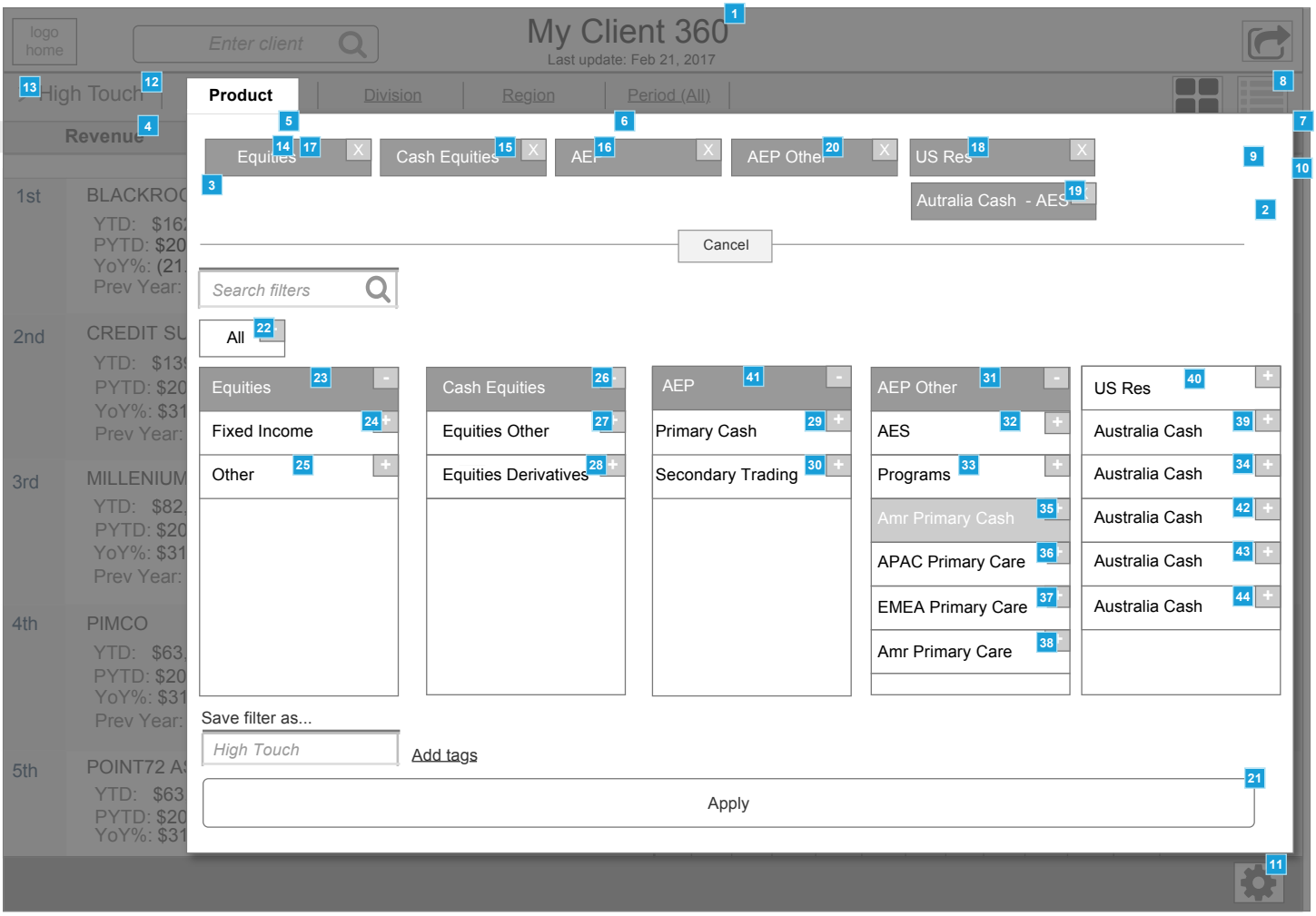
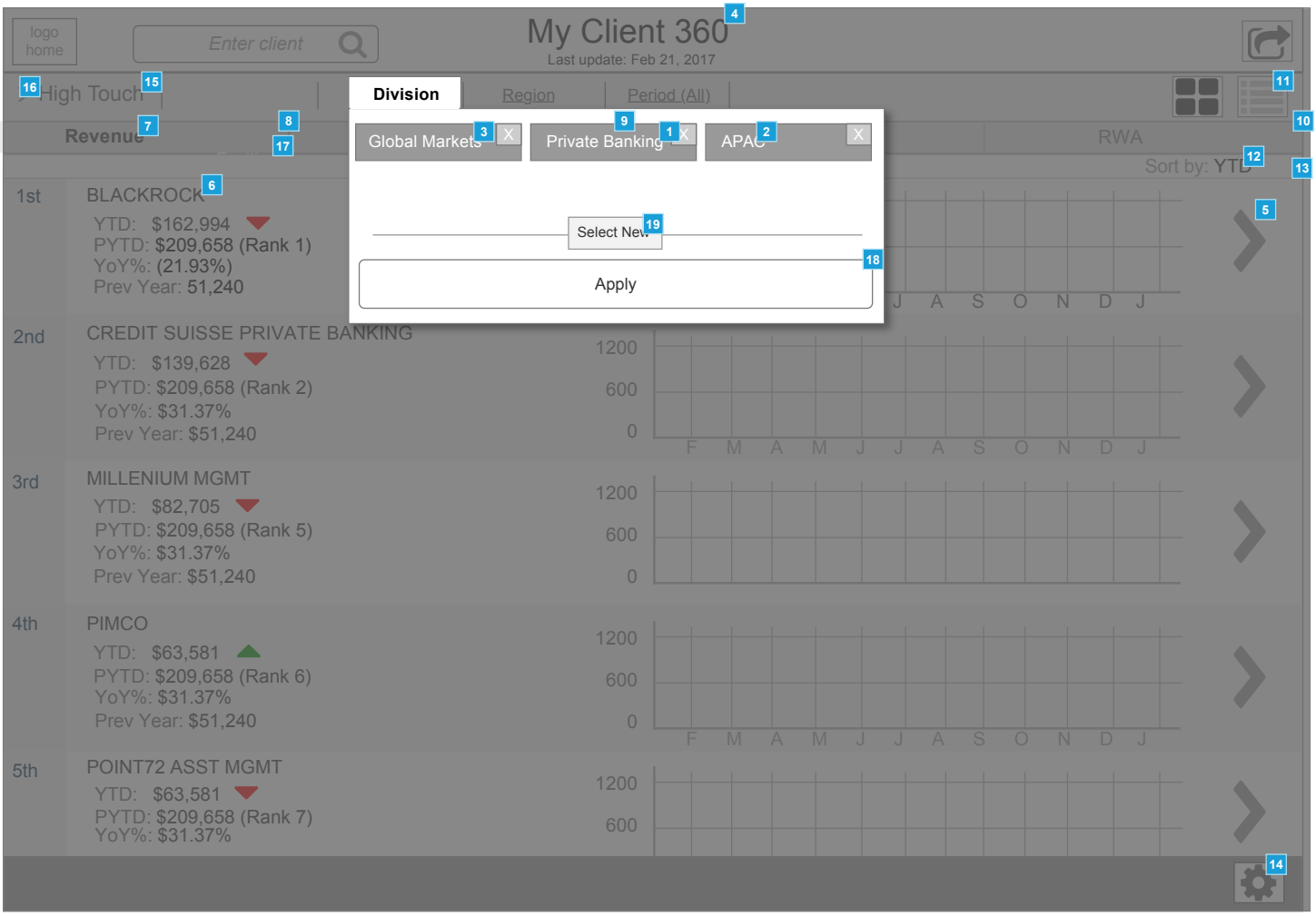

logo home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
Product
Division
Region
Period (All)
Revenue
Equities
Cash Equities
AEP
AEP Other
US Res
Autralia Cash - AES
Cancel
Search filters
All
Equities
Fixed Income
Other
Cash Equities
Equities Other
Equities Derivatives
AEP
Primary Cash
Secondary Trading
AEP Other
AES
Programs
Amr Primary Cash
APAC Primary Care
EMEA Primary Care
Amr Primary Care
US Res
Australia Cash
Australia Cash
Australia Cash
Australia Cash
Australia Cash
Save filter as...
High Touch
Add tags
Apply
1st
2nd
3rd
4th
5th


logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
Division
Region
Period (All)
Revenue
RWA
Sort by: YTD
Global Markets
Private Banking
APAC
Select New
Apply
1st
BLACKROCK
YTD: $162,994
PYTD: $209,658 (Rank 1)
YoY%: (21.93%)
Prev Year: 51,240
2nd
CREDIT SUISSE PRIVATE BANKING
YTD: $139,628
PYTD: $209,658 (Rank 2)
YoY%: $31.37%
Prev Year: $51,240
3rd
MILLENIUM MGMT
YTD: $82,705
PYTD: $209,658 (Rank 5)
YoY%: $31.37%
Prev Year: $51,240
4th
PIMCO
YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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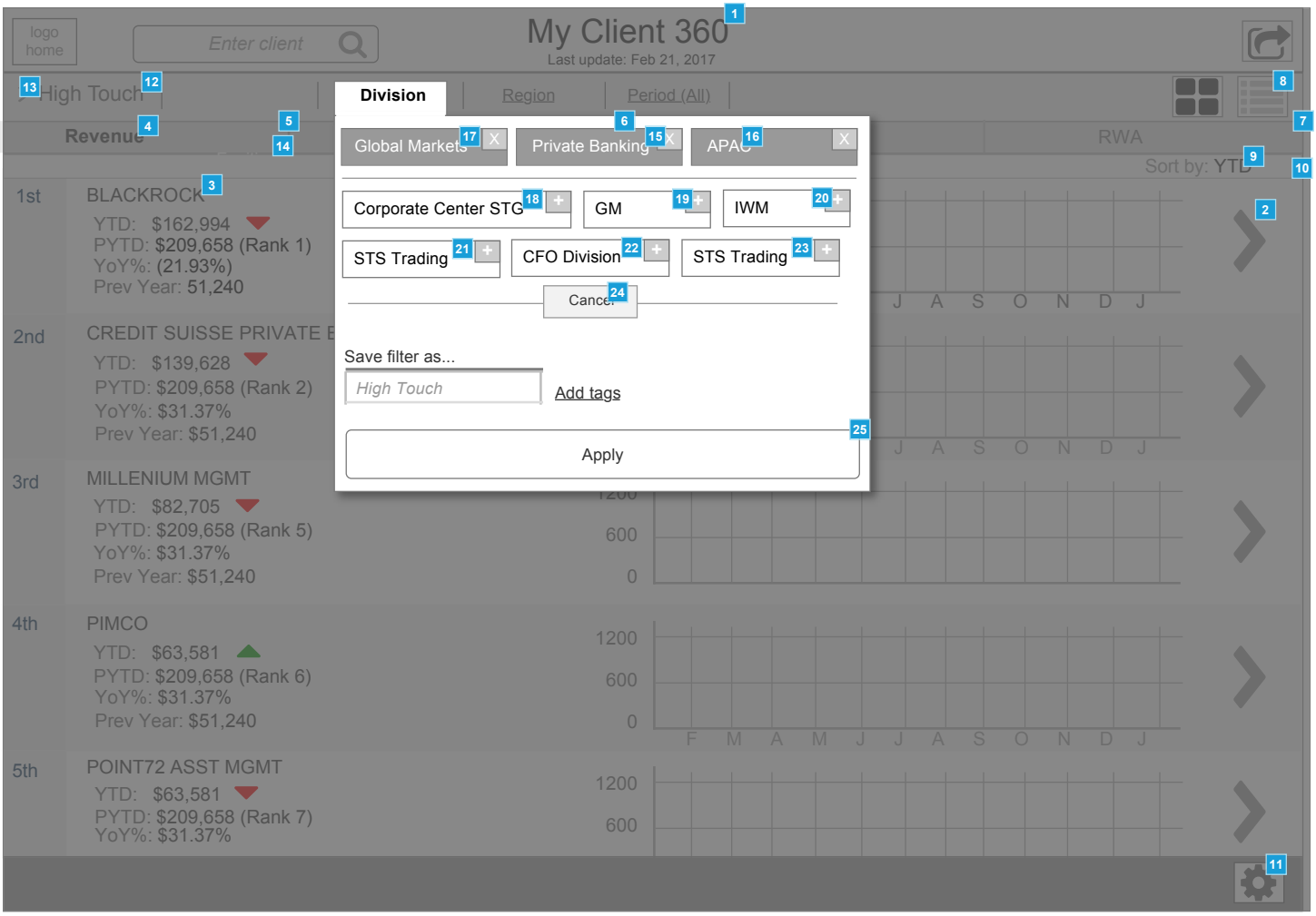
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Enter client
My Client 360
Last update: Feb 21, 2017
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Region
Period (All)
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Sort by: YTD
Global Markets
Private Banking
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Corporate Center STG
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STS Trading
CFO Division
STS Trading
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Save filter as...
High Touch
Add tags
Apply
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YTD: $162,994
PYTD: $209,658 (Rank 1)
YoY%: (21.93%)
Prev Year: 51,240
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YTD: $139,628
PYTD: $209,658 (Rank 2)
YoY%: $31.37%
Prev Year: $51,240
3rd
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Prev Year: $51,240
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POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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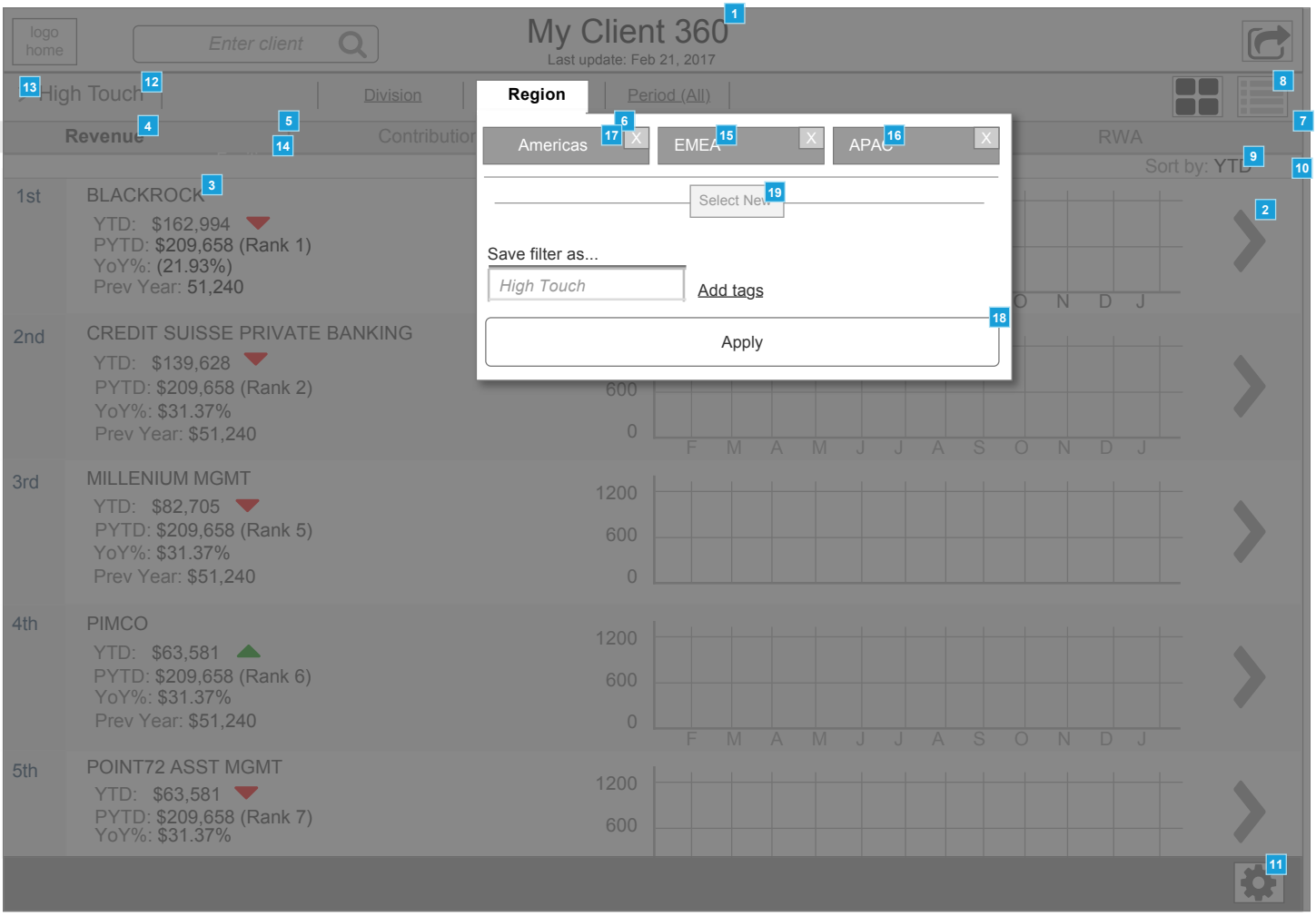
logo
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Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
Division
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Period (All)
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Contribution
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Sort by: YTD
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EMEA
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YTD: $162,994
PYTD: $209,658 (Rank 1)
YoY%: (21.93%)
Prev Year: 51,240
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YoY%: $31.37%
Prev Year: $51,240
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POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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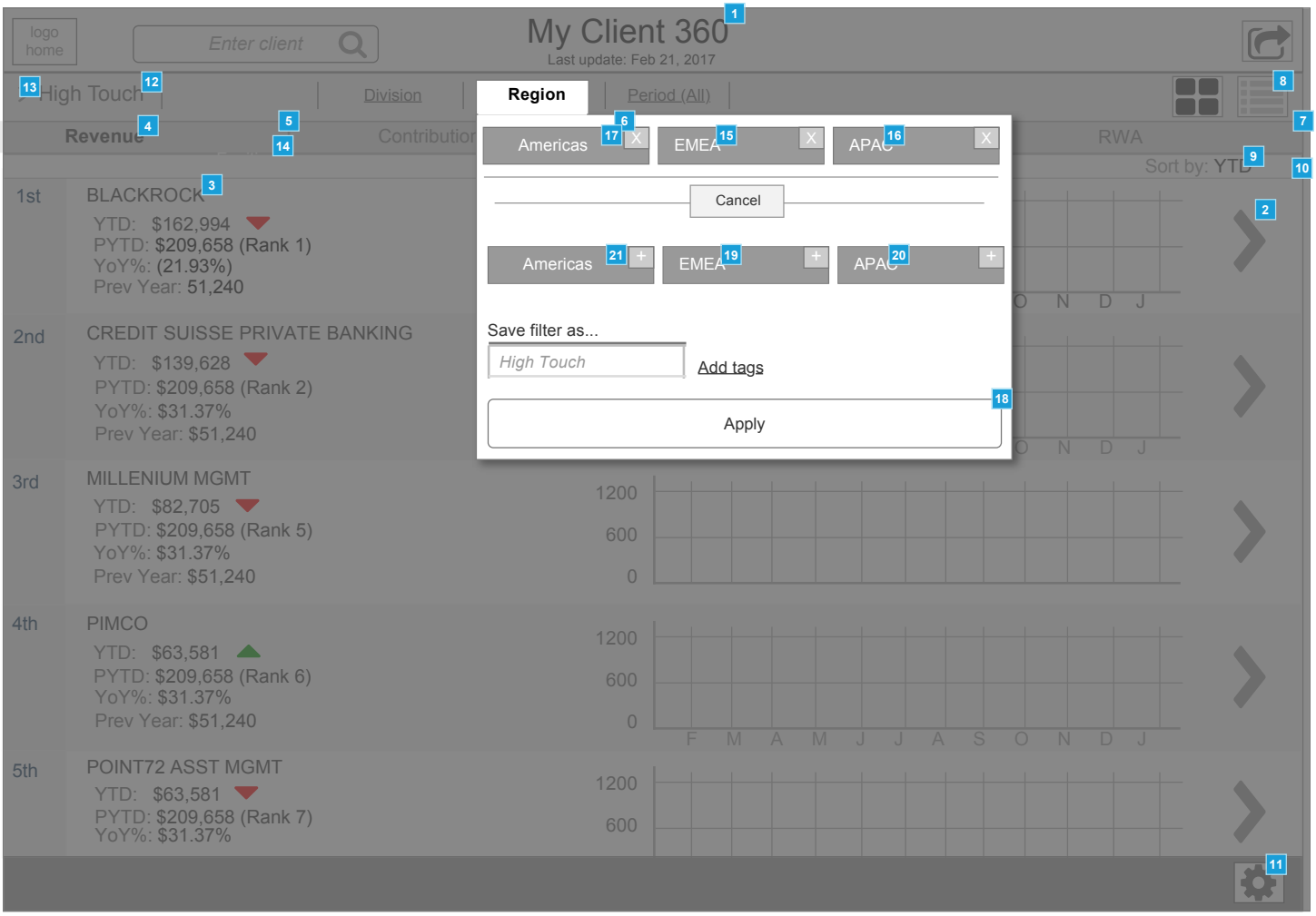
logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
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Period (All)
Revenue
Contribution
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Sort by: YTD
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Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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F M A M J J A S O N D J
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EMEA
APAC
Cancel
Americas
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Save filter as...
High Touch
Add tags
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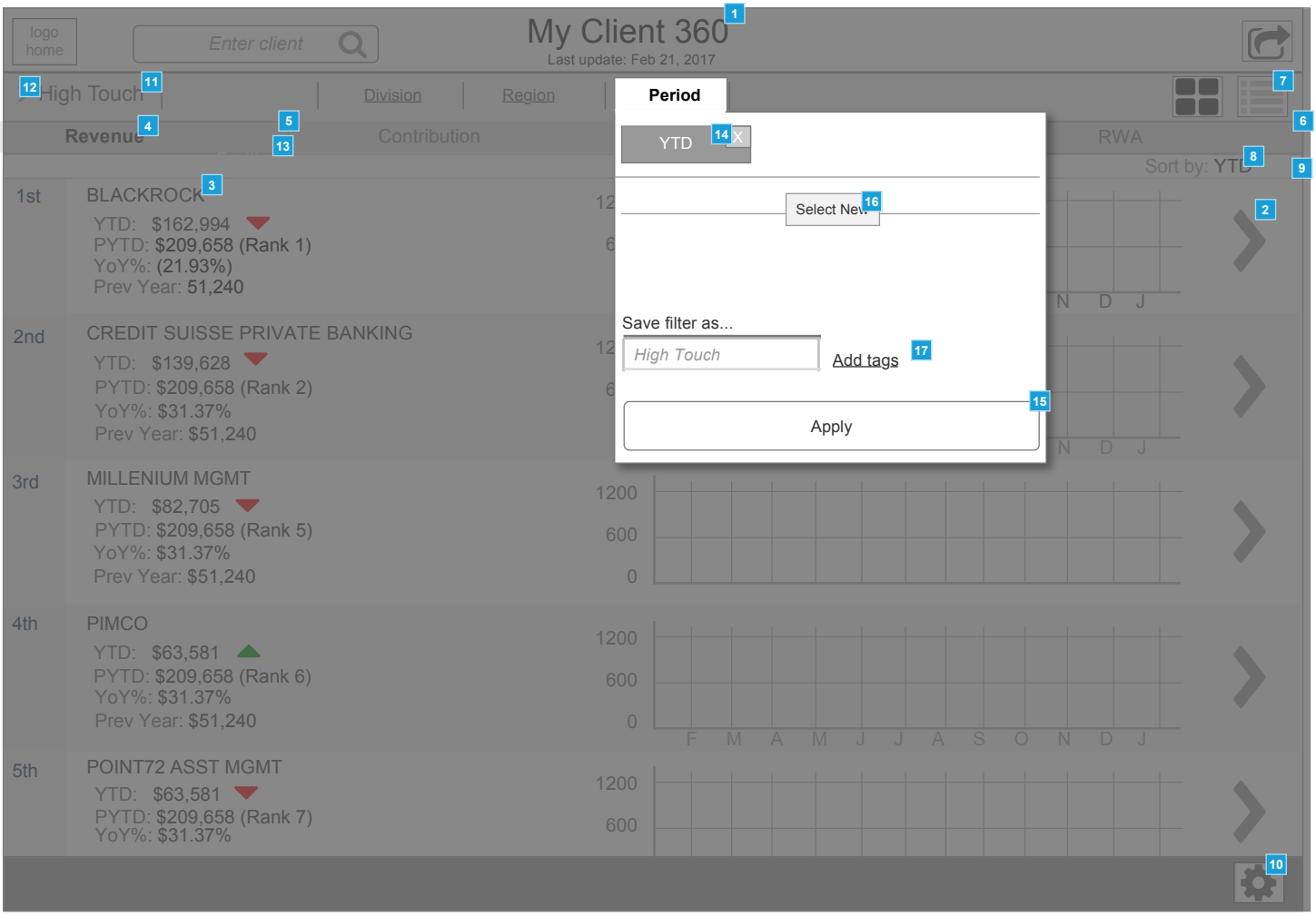
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My Client 360
Last update: Feb 21, 2017
High Touch
Division
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Sort by: YTD
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Save filter as...
High Touch
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1st
BLACKROCK
YTD: $162,994
PYTD: $209,658 (Rank 1)
YoY%: (21.93%)
Prev Year: 51,240
2nd
CREDIT SUISSE PRIVATE BANKING
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YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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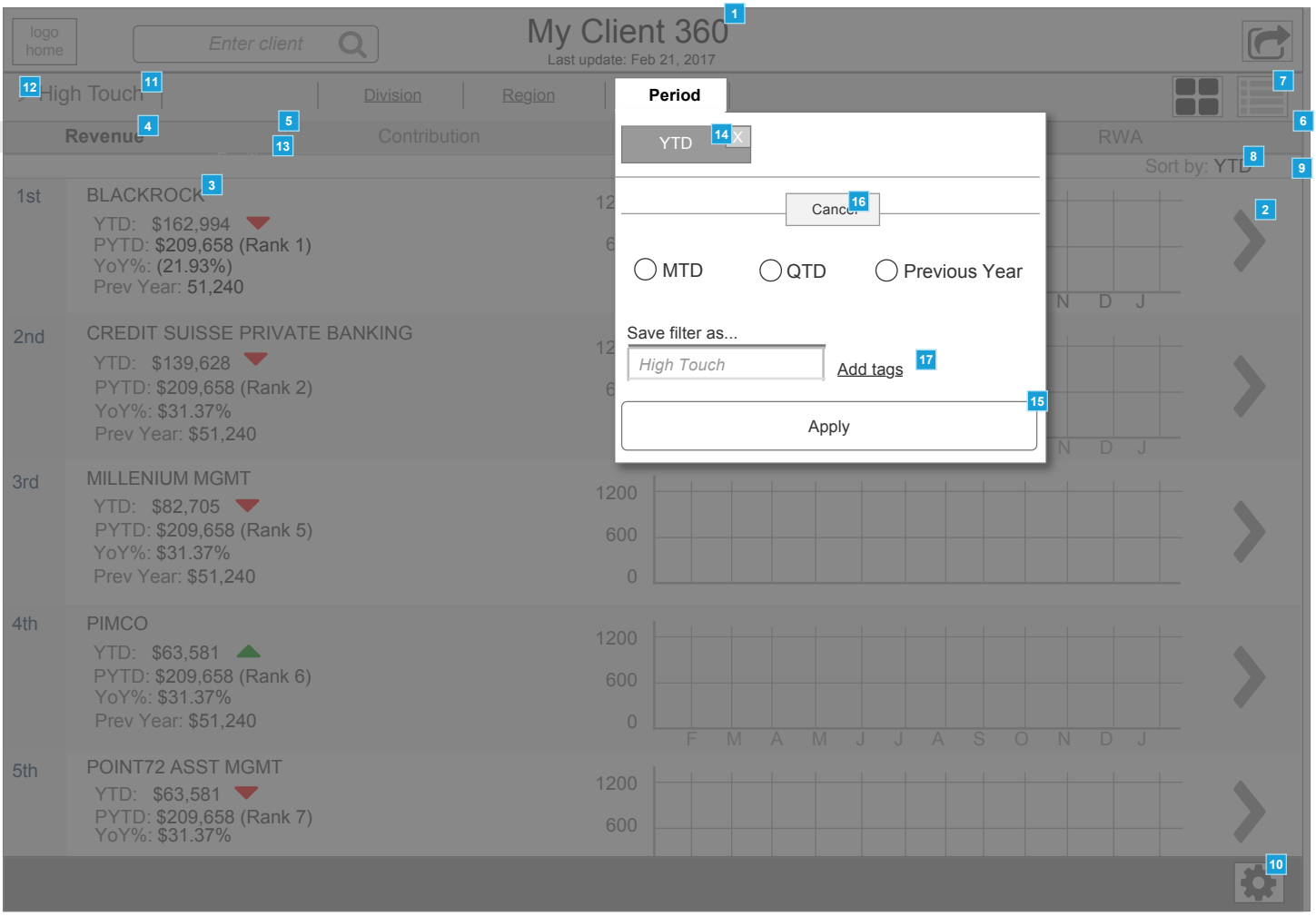
logo
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My Client 360
Last update: Feb 21, 2017
High Touch
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Sort by: YTD
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Save filter as...
High Touch
Add tags
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BLACKROCK
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Prev Year: 51,240
2nd
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YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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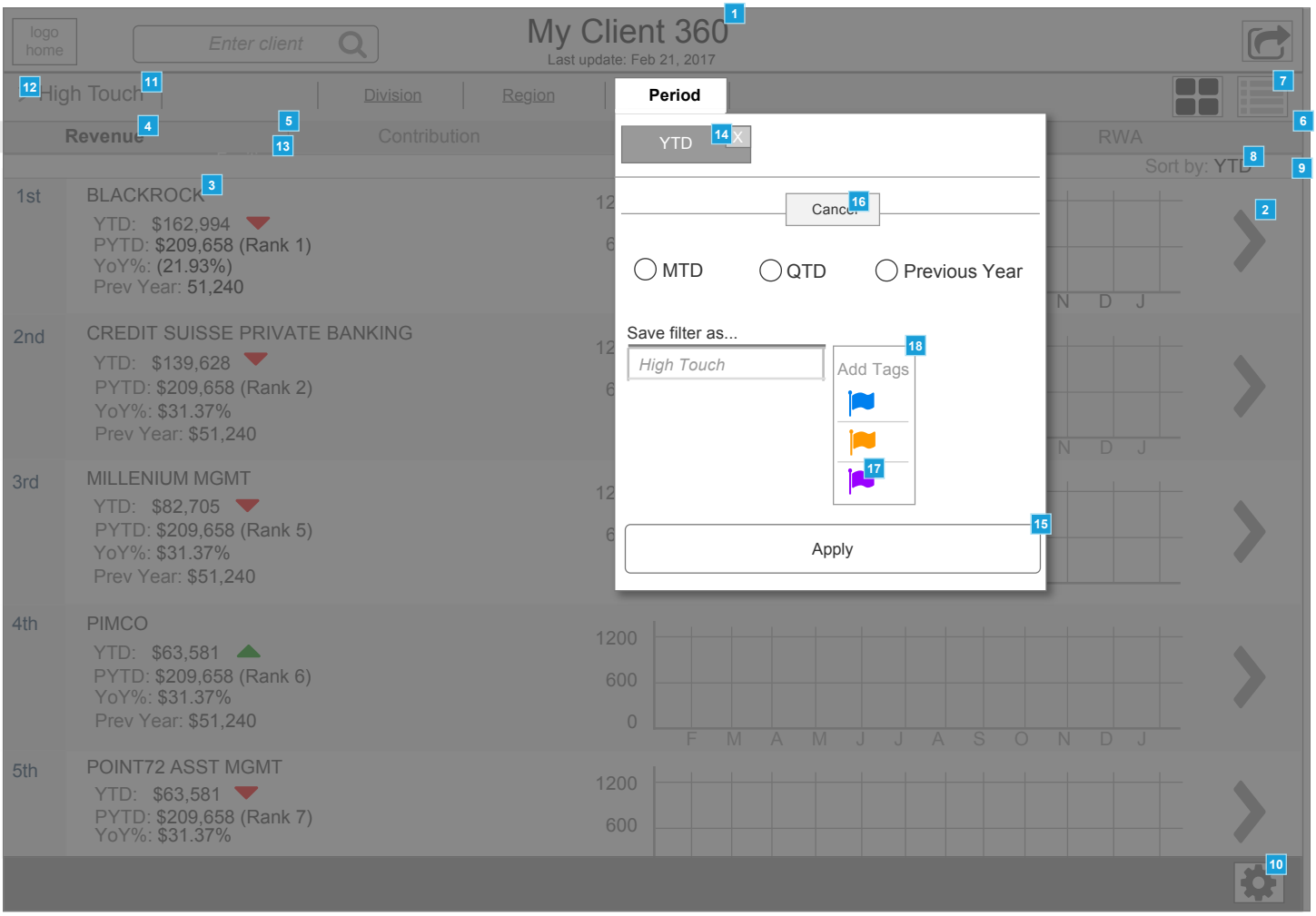
logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
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Period
Revenue
Contribution
RWA
Sort by: YTD
YTD
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MTD
QTD
Previous Year
Save filter as...
High Touch
Add Tags
Apply
1st
BLACKROCK
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Prev Year: $51,240
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PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
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POINT72 ASST MGMT
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PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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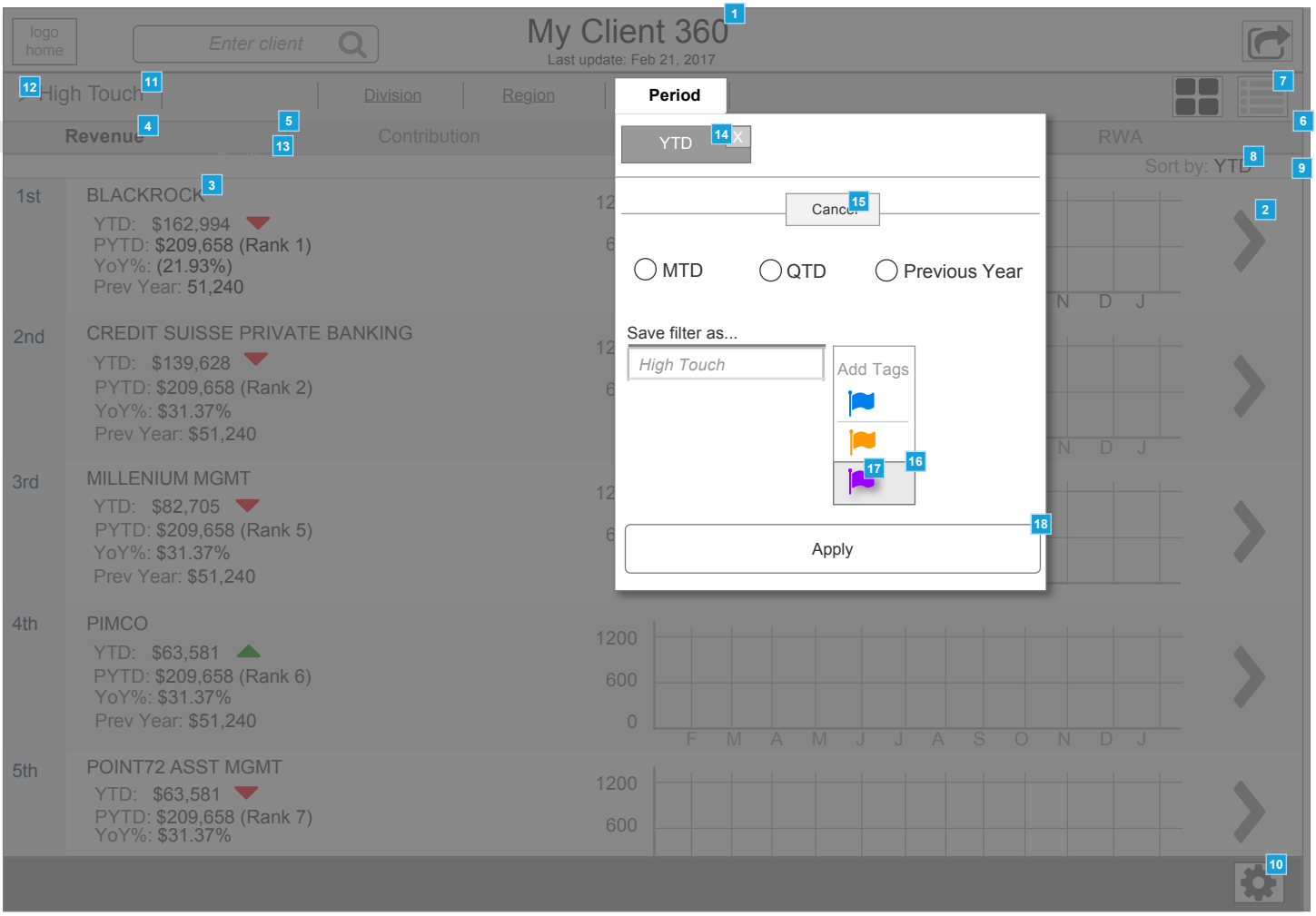
logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
High Touch
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RWA
Sort by: YTD
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MTD
QTD
Previous Year
Save filter as...
High Touch
Add Tags
Apply
1st
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Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
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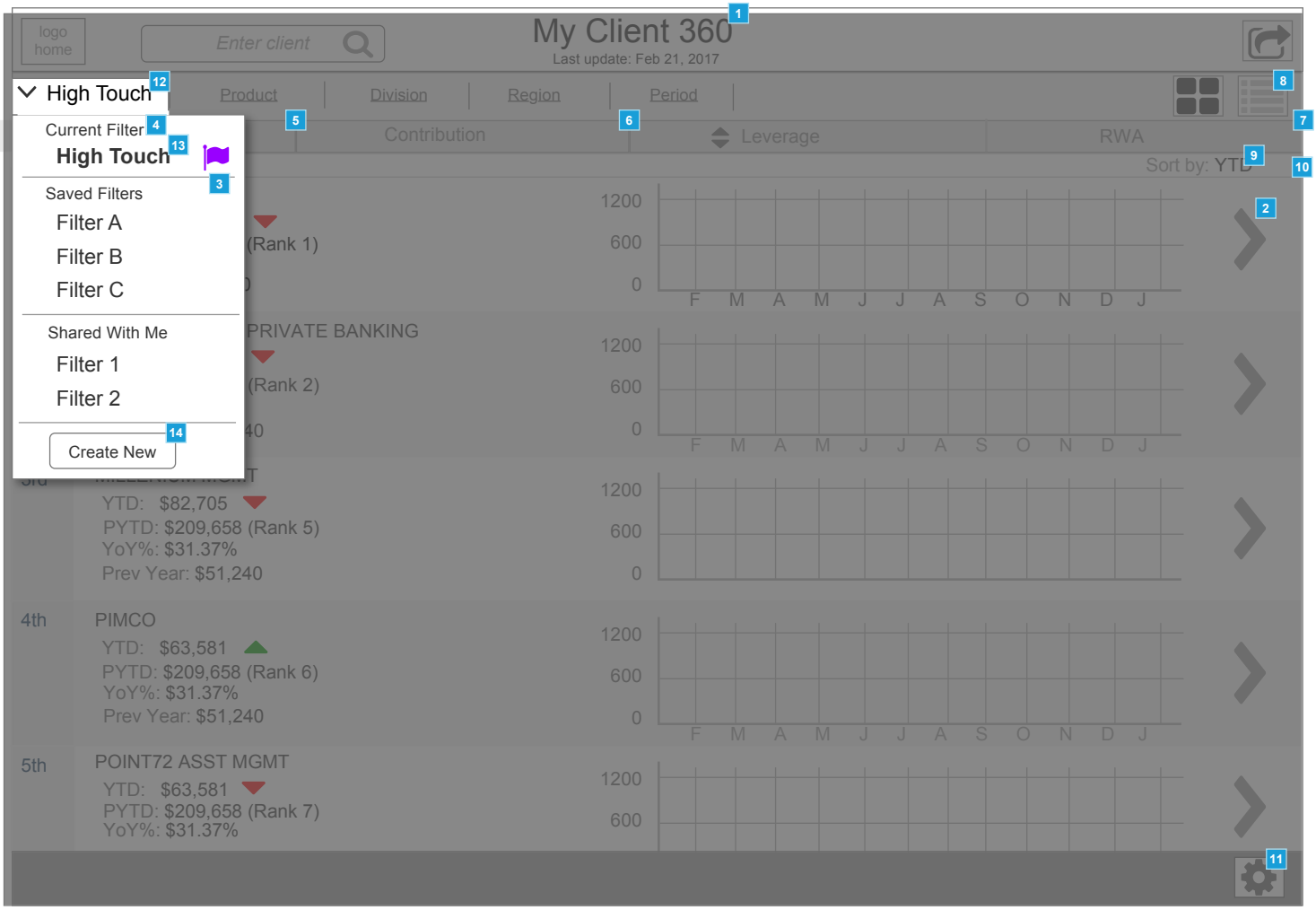
F M A M J J A S O N D J


logo
home
Enter client
My Client 360
Last update: Feb 21, 2017
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Current Filter
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High Touch
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Saved Filters
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Filter A
Filter B
Filter C
Shared With Me
Filter 1
Filter 2
Create New
14
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Contribution
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Leverage
RWA
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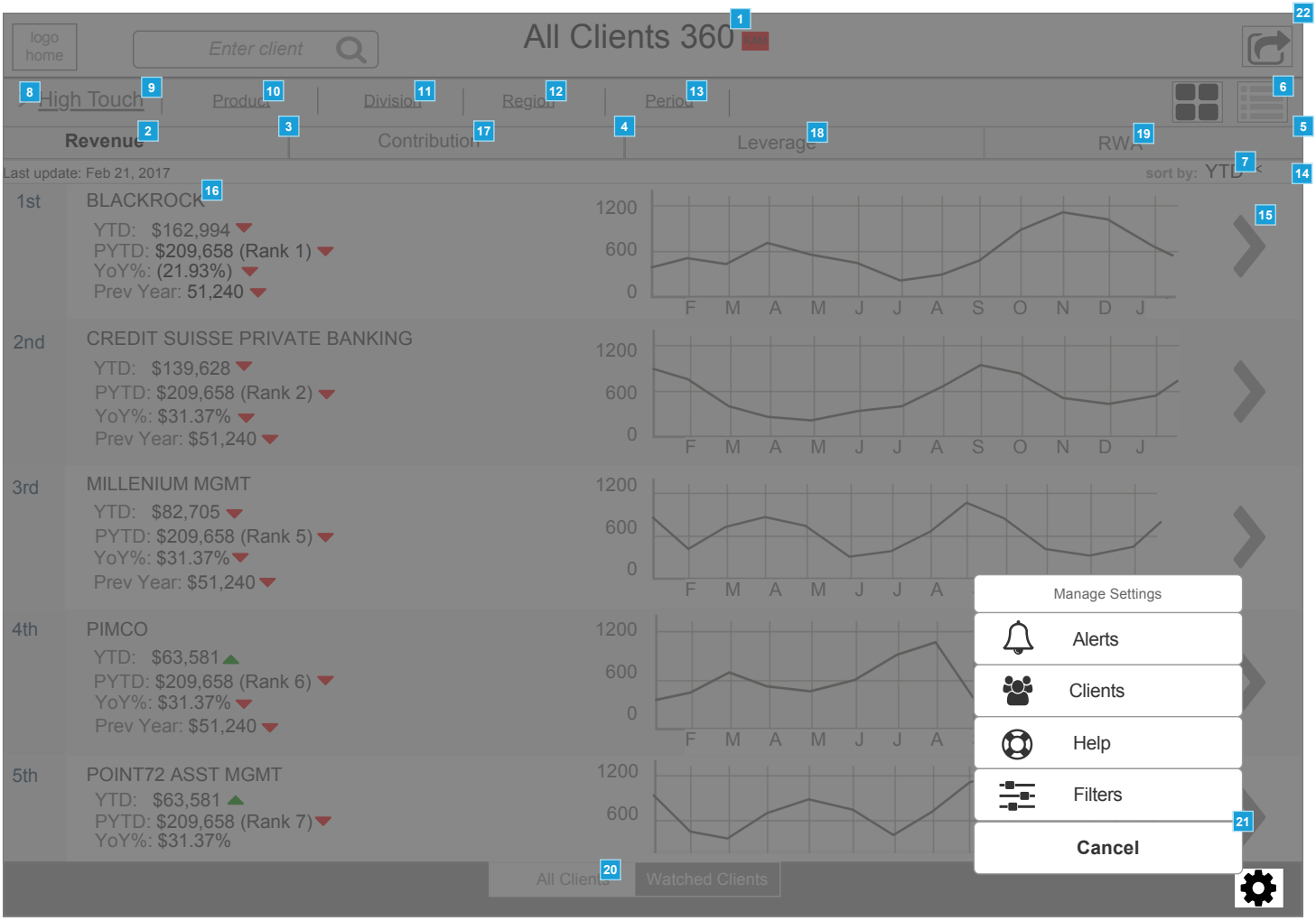
PRIVATE BANKING
(Rank 2)
YTD: $82,705
PYTD: $209,658 (Rank 5)
YoY%: $31.37%
Prev Year: $51,240
4th
PIMCO
YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
11


logo
home
Enter client
All Clients 360
High Touch
Product
Division
Region
Period
Revenue
Contribution
Leverage
RWA
Last update: Feb 21, 2017
sort by: YTD
1st
BLACKROCK
YTD: $162,994
PYTD: $209,658 (Rank 1)
YoY%: (21.93%)
Prev Year: 51,240
2nd
CREDIT SUISSE PRIVATE BANKING
YTD: $139,628
PYTD: $209,658 (Rank 2)
YoY%: $31.37%
Prev Year: $51,240
3rd
MILLENIUM MGMT
YTD: $82,705
PYTD: $209,658 (Rank 5)
YoY%: $31.37%
Prev Year: $51,240
4th
PIMCO
YTD: $63,581
PYTD: $209,658 (Rank 6)
YoY%: $31.37%
Prev Year: $51,240
5th
POINT72 ASST MGMT
YTD: $63,581
PYTD: $209,658 (Rank 7)
YoY%: $31.37%
1200
600
0
F M A M J J A S O N D J
Manage Settings
Alerts
Clients
Help
Filters
Cancel
All Clients
Watched Clients

Enter client

Client 360

Last update: Feb 21, 2017

YTD Rank | Previous Year Rank | Client A-Z

1st

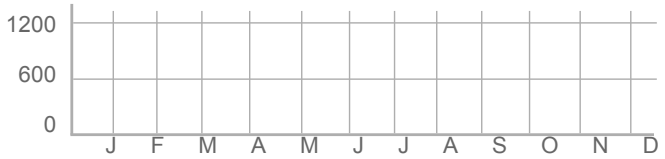
BLACKROCK

YTD: $162,994

PYTD: $209,658 (Rank 1)

YoY%: (21.93%)

Prev Year: 51,240



2nd

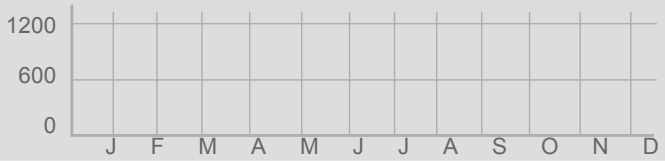
CREDIT SUISSE PRIVATE BANKING

YTD: $139,628

PYTD: $209,658 (Rank 2)

YoY%: $31.37%

Prev Year: $51,240



3rd

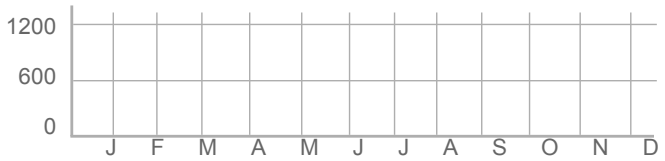
MILLENIUM MGMT

YTD: $82,705

PYTD: $209,658 (Rank 5)

YoY%: $31.37%

Prev Year: $51,240



4th

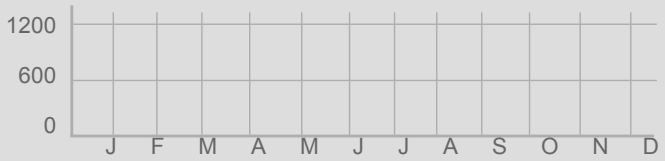
PIMCO

YTD: $63,581

PYTD: $209,658 (Rank 6)

YoY%: $31.37%

Prev Year: $51,240

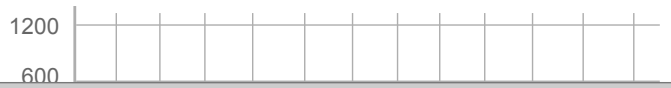


5th

POINT72 ASST MGMT

YTD: $63,581

PYTD: $209,658 (Rank 7)



Regions: All | Products: All X | Divisions: All X | Client Type: Investment Manager X